



AURORA[®]

Creating a Preeminent Global Cannabis Company

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Vice President, Investor Relations

Disclaimer

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A Platform for Accelerated Growth

Industry Leading Scale



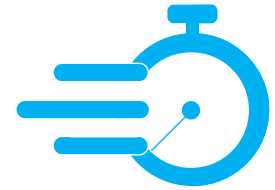
Low Production Costs and Industry Leading Yields



Extensive Distribution Channels in Canada and Internationally



Proven Execution & Agility Across Value Chain



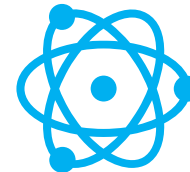
Enhanced Diversification



Award Winning Product Lines Support Brand Leadership



Innovation and R&D Excellence



Enhanced Capital Markets Profile



AURORA®

Industry Leading Scale

11 Production Facilities – 570,000 kg/year Funded Capacity

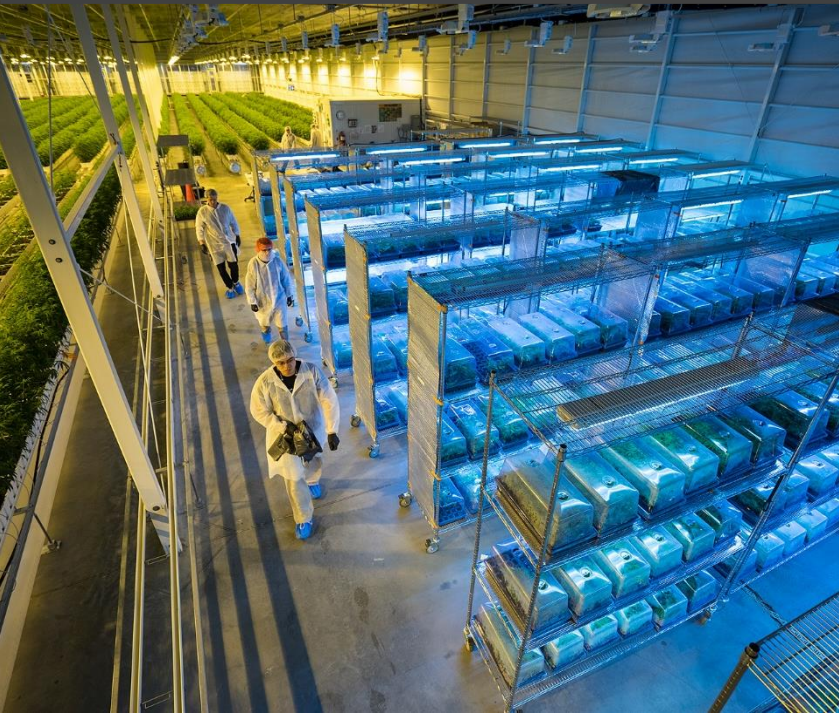
	AURORA	AURORA	AURORA	AURORA	AURORA	AURORA	AURORA	AURORA	MEDRELEAF	MEDRELEAF	MEDRELEAF	Total	TGOD ⁽¹⁾	TGOD ⁽¹⁾
Facility	Alberta (Mountain)	Quebec (Vie)	Quebec (Lachute)	Sask. (Saskatoon) CanniMed	Alberta (Sky)	Denmark (Odense)	Denmark (Nordic)	Alberta (Sun)	Ontario (Markham)	Ontario (Bradford)	Ontario (Exeter)	Alberta, Ontario, Quebec, Sask., Denmark	Ontario (Hamilton)	Quebec (Valleyfield)
Footprint (sq.ft)	55,000	40,000	48,000	97,000	800,000	100,000	1,000,000	1,200,000	55,000	210,000	1,000,000	4,505,000	150,000	820,000
Status	Operating since 2015	Complete and licensed in Nov 2017	Completion in early calendar 2018	Working on GMP certification Expansion started	Licensed in January 2018 Completion by mid-2018	Retrofitting in progress Cultivation to commence in summer 2018	Recently announced facility	First planting in H1 2019 Completion in H2 2019	Operating since 2014 Yields 300 g / sq. ft.	Expected to be fully operational by mid-2018	First harvest in Q1 2019 Adjacent land with space for ~1.5mm sq. ft. facility		Expected completion in Q4 2018	Expected completion in Q2 2019
Funded Capacity (kg / yr)	4,800	4,000+	4,500+	19,000	100,000+	8,000	120,000+	150,000+	7,000	28,000	105,000	570,000+ ⁽²⁾	14,000	102,000
Estimated Completion Date	Nov-14	Apr-17	Nov-17	Mar-18	H2 2018	H2 2018	H2 2019	H2 2019	2014	H2 2018	H1 2019 ⁽³⁾		Q4 2018	Q2 2019

Rapid Conversion of Remaining Funded Capacity Into Production Capacity By End of 2019

1. Aurora has the option to incrementally increase its ownership interest in TGOD to over 50% upon TGOD achieving certain operational milestones.
2. The sum of Aurora and MedReleaf's announced funded capacity is 430,000+ kg and 140,000+ kg per year, respectively; total funded capacity of Aurora includes proportionate share of TGOD (23,000 kg per annum).
3. Based on first harvest.



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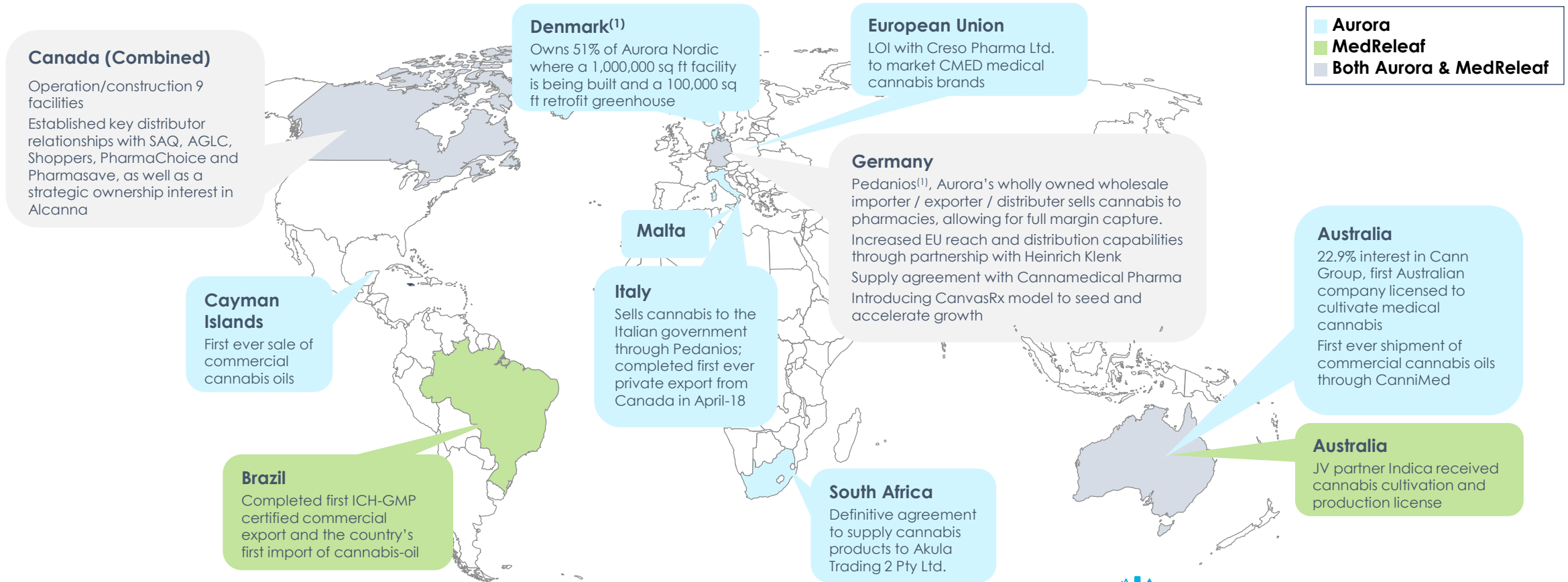


Aurora Sky

- 100,000+ kg per year at full capacity
- Anticipated production costs <\$1 per gram
- Closed system
- Highly Automated
- Complete control over environmental conditions
- Customized irrigation and nutrition systems
- Specialty glass
- Advanced disease, pest and plant stress prevention systems
- Strategically located at Edmonton International Airport

Extensive Distribution Channels in Canada and Internationally

570,000 kg p.a. funded capacity foundation to feed expanding domestic and international distribution channels



1. Aurora Nordic will focus on the cultivation and sales of cannabis in Denmark, Sweden, Norway, Finland and Iceland through Aurora's wholly-owned subsidiary, Pedanios.

Innovation and R&D Excellence

A Science Driven Approach



- Developing a Medical Cannabis Centre of Excellence
- Strong scientific leadership team with proven track-record in product development
- **Industry leading combined science team with ~40 PhDs and MScs**



- Thousands of data records collected over 10 years drive enhanced patient experience



- Clinical research with well-recognized research centers and leadership, including 11 peer-reviewed publications



Adding Anandia Labs, the recognized science leader in genetics, breeding and testing

Innovative Product Development



- Innovative and diverse product lines, including topical creams and capsules



- First LP to bring capsules, topical cream and variety-specific softgel capsules to market

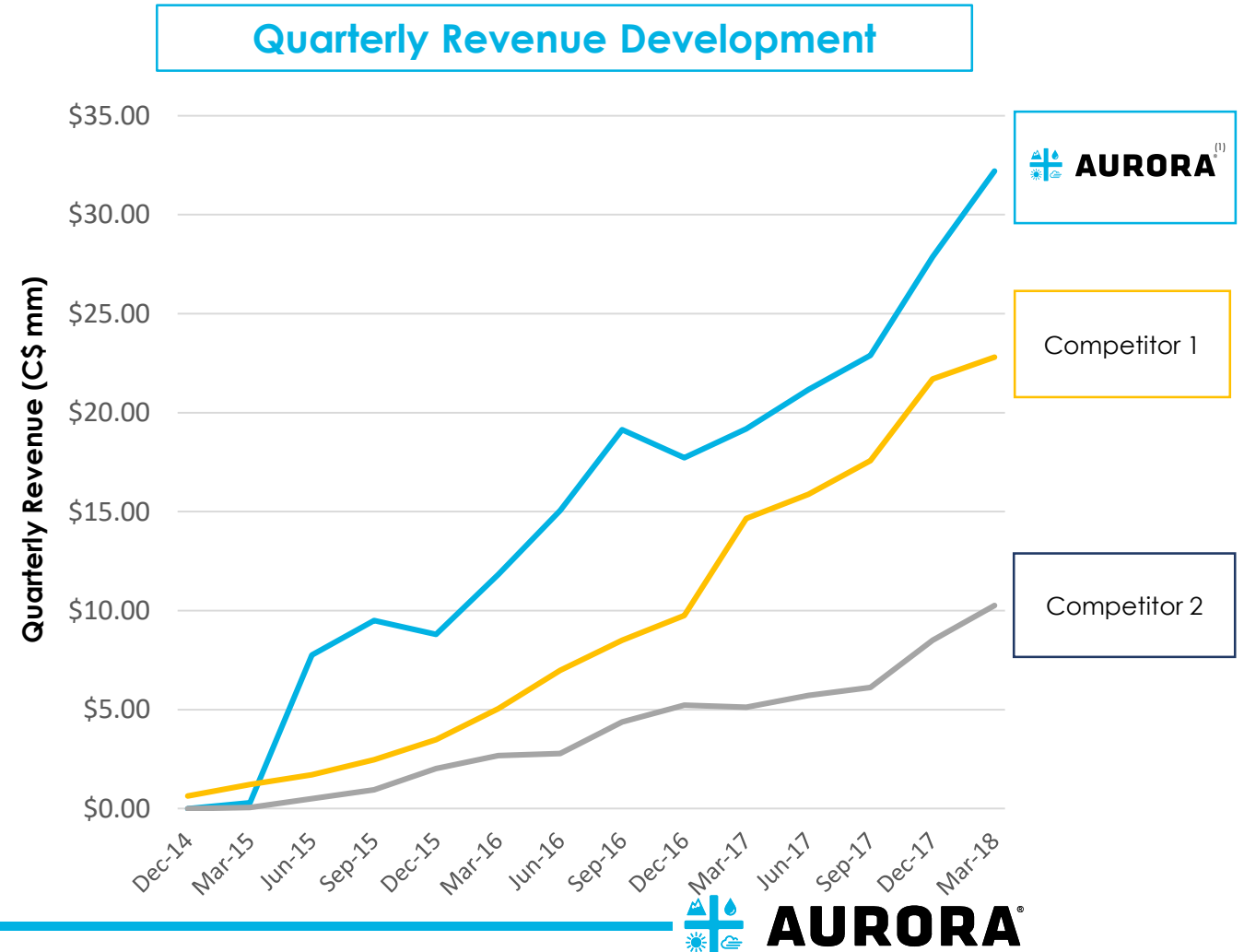


Developing Marketable IP to Deliver Products for Medical and Adult Consumer Use Markets



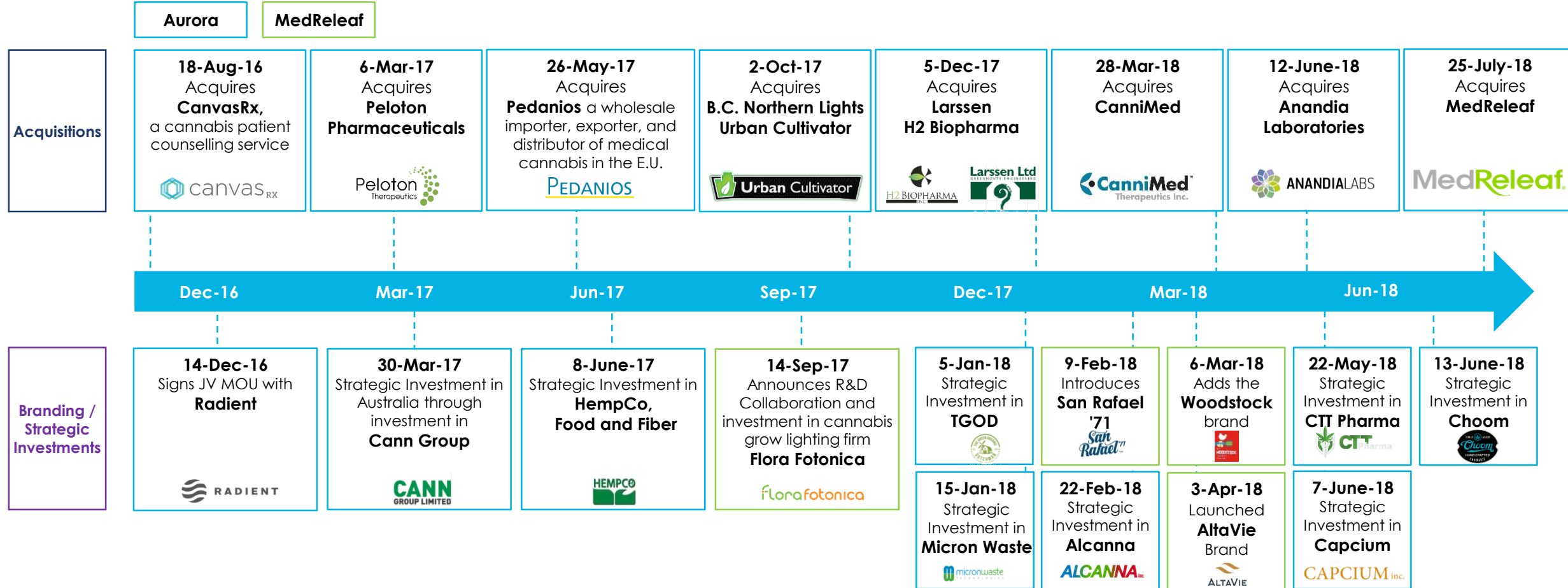
Industry Leading Growth

- Fastest ramp up, execution and sales growth achieved relative to other licensed producers
- High pace of execution enhances early mover advantage and rapid capitalization on opportunities



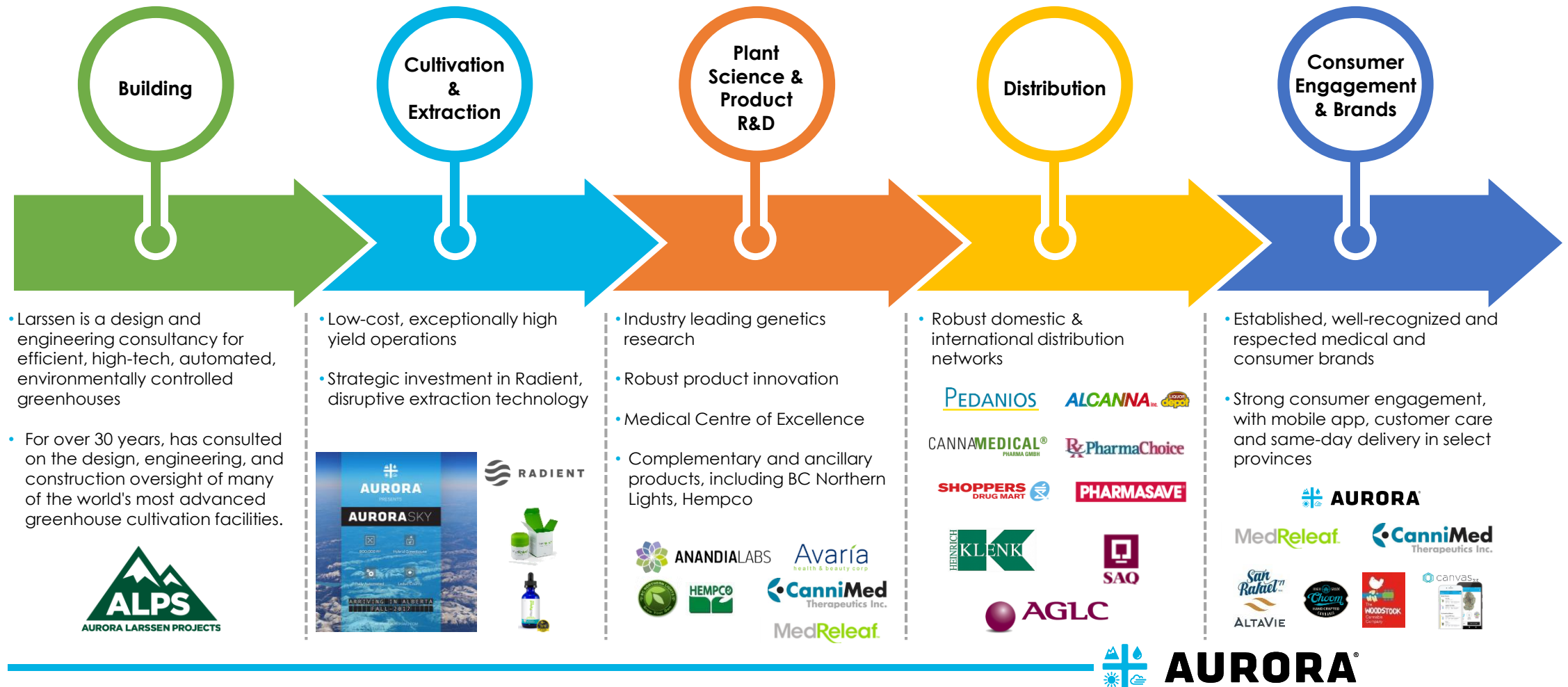
1. Aurora (Pro Forma CaniMed and MedReleaf).

Proven Execution & Agility Across the Value Chain



Vertical Integration with Horizontal Diversification

A Global Company with Expertise Across the Value Chain



Checking All the Boxes - A Platform for Accelerated Growth

Industry Leading Scale



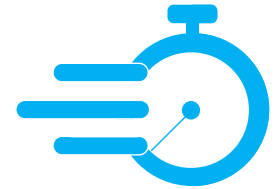
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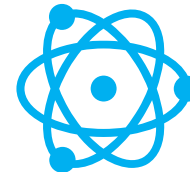
Enhanced Diversification



Award Winning Product Lines Support Brand Leadership



Innovation and R&D Excellence



Enhanced Capital Markets Profile



AURORA®

Experienced Leadership Team



Terry Booth

CEO

CEO of 6 successful companies
25 years experience in highly
regulated industries



Cam Battley

Chief Corporate Officer

Deep experience in pharma and
cannabis sectors
Board member Cannabis
Canada



Darryl Vleeming

Chief Information Officer

over 20 years of experience in
Senior IT leadership, project
delivery, and IT strategic planning
at publicly traded international
corporations, with a specific
focus on driving business value.



Steve Dobler

President

Successful entrepreneur, member of
many public companies' board of
directors. Responsible for raising
substantial funds for Aurora



Glen Ibbott

CFO

Strong senior financial executive
with deep life sciences sector
experience



Neil Belot

*Chief Global Business
Development Officer*

Former executive director of
Cannabis Canada - Canada's
trade association for Licensed
Producers



Allan Cleiren

COO

Experienced operational
executive with nearly three
decades leadership experience
at private and public companies



Contact Information



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