

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	UP	9.28 Million Barrels	
	Diesel Stocks	DOWN	3.82 Million Barrels	
	Gasoline Stocks	DOWN	2.56 Million Barrels	
	Jet Fuel	DOWN	1.35 Million Barrels	
	Refinery Runs	DOWN	220 thousand barrels per day, operating at	83.06% capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	<b>9.28</b>	0.29	1.84	5.52	0.84	0.79	71	(153)	0.00	(501)	(1)
% Change	2.18%	2.70%	1.45%	2.49%	4.14%	1.70%	1.14%	-4.50%	0.00%	-2.34%	3.33%
10/11/2019	434.85	11.20	128.40	226.93	21.18	47.15	6,295	3,248	12,600	20,905	(31)
10/4/2019	425.57	10.90	126.56	221.42	20.33	46.36	6,224	3,401	12,600	21,406	(30)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(3.82)</b>	(1.24)	(1.17)	(0.61)	(0.07)	(0.73)	105	(389)	330	(147)	(3.26)
% Change	-3.00%	-3.21%	-3.75%	-1.49%	-1.71%	-5.95%	114.13%	-26.75%	8.18%	-3.04%	-10.33%
10/11/2019	123.50	37.33	30.09	40.49	4.02	11.57	197	1,065	4,366	4,688	28.3
10/4/2019	127.32	38.57	31.26	41.11	4.09	12.30	92	1,454	4,036	4,835	31.5

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(2.56)</b>	(0.54)	(0.42)	(1.26)	(0.32)	(0.02)	9	(15)	(106)	(68)	0.00
% Change	-1.12%	-0.86%	-0.83%	-1.57%	-4.11%	-0.08%	1.40%	-1.88%	-1.12%	-0.68%	0.00%
10/11/2019	226.20	62.92	50.56	79.09	7.40	26.23	651	781	9,354	9,998	24.2
10/4/2019	228.76	63.47	50.98	80.35	7.71	26.25	642	796	9,460	10,066	24.2

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(1.35)</b>	(0.28)	0.13	(0.71)	(0.18)	(0.31)	(239)	14	(157)	(61)	1.59
% Change	-3.06%	-2.64%	1.76%	-4.44%	-24.62%	-3.45%	-87.23%	6.06%	-8.87%	-3.61%	6.37%
10/11/2019	42.81	10.43	7.76	15.29	0.55	8.78	35	245	1,613	1,629	26.5
10/4/2019	44.16	10.71	7.63	16.00	0.73	9.09	274	231	1,770	1,690	24.9

	Thousand Barrels/ Day						Capacity	Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5					
Change	<b>(220.00)</b>	(13.00)	(61.00)	(123.00)	(39.00)	16.00	0.00	<b>-2.61%</b>	(234)	0.84	1.28
% Change	-1.41%	-1.76%	-1.69%	-1.48%	-6.49%	0.67%	0.00%		-4.48%	3.94%	3.06%
10/11/2019	15,436	726	3,548	8,207	562	2,392	18,802	83.06%	4,985	22.06	42.95
10/4/2019	15,656	739	3,609	8,330	601	2,376	18,802	85.67%	5,219	21.22	41.68

**Capacity Utilization %** 59.8% 85.9% 84.5% 81.6% 84.3%